

Rembrandtin

ELECTRICAL STEEL SUMMIT

Tamara Löffler



VARNISH VOLUMES
A WINDOW TO THE GLOBAL MARKET



Main Markets



TRANSFORMERS



E-MOBILITY



GENERAL INDUSTRY



WIND ENERGY



GENERATORS

Main Markets



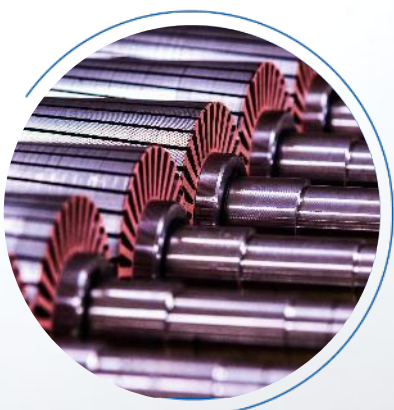
TRANSFORMERS

- RL 810
- C5-G**
EB 7XXX



E-MOBILITY

- C5**
EB 5350 S
EB 5340 (W)
EB 5865 (W)
- Bonding Varnish**
EB 549 RAPiD
EB 549 Pulse +
EB 549 Precision



GENERAL INDUSTRY

- C5**
EB 5350 S
EB 5308
EB 5800
- C3**
EB 3000



WIND ENERGY

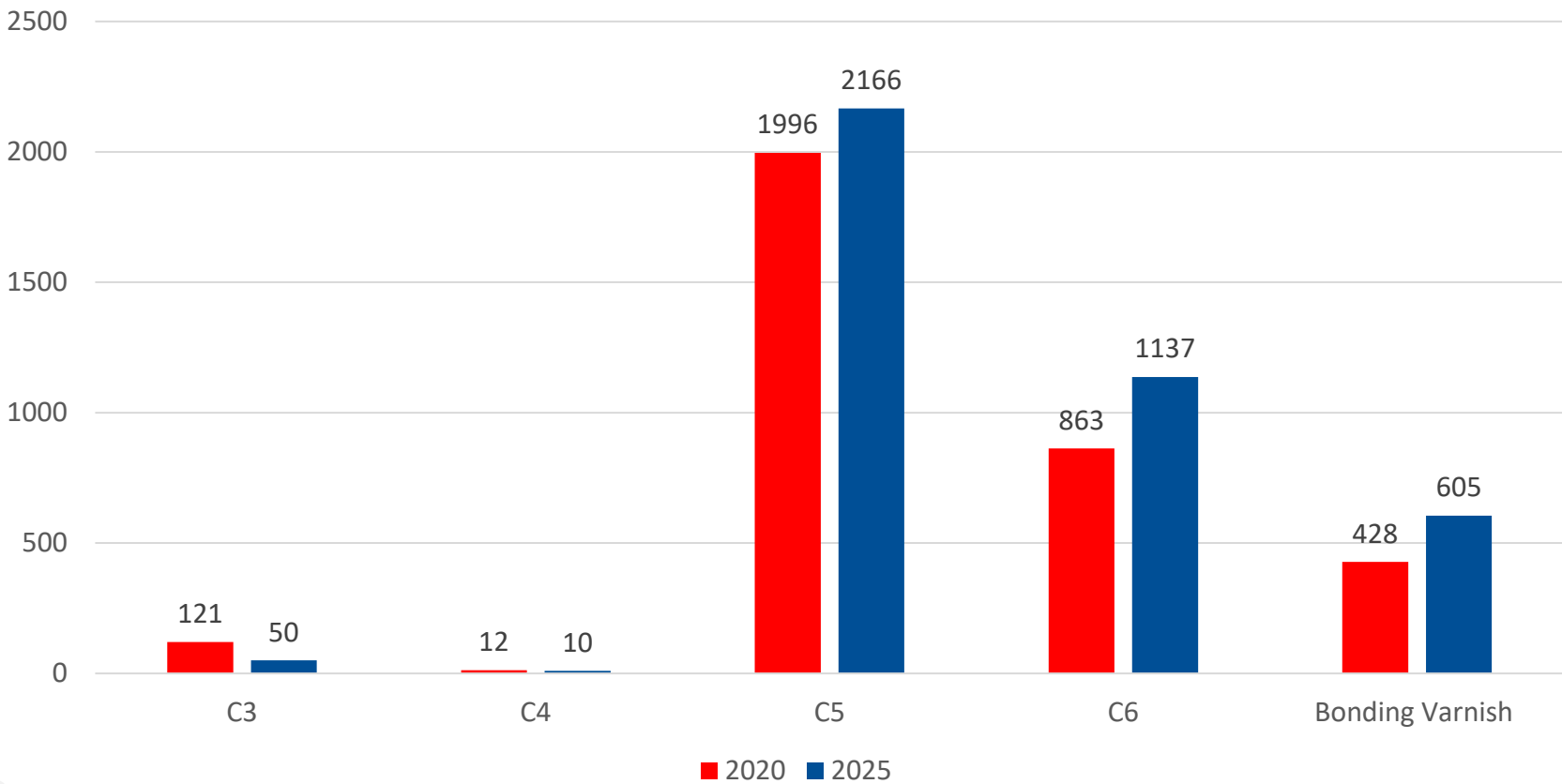
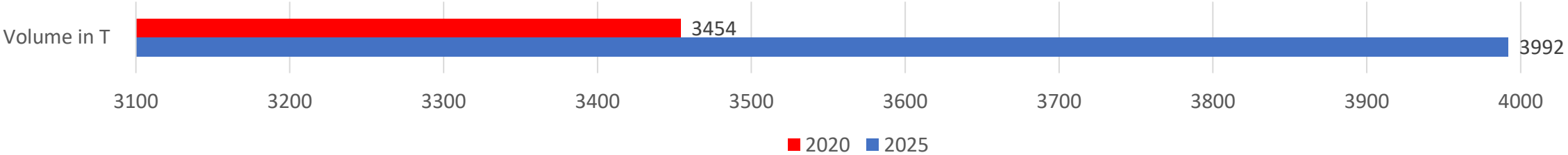
- C5**
EB 5308
- Bonding Varnish**
EB 548
EB 549
EB 549 Pulse



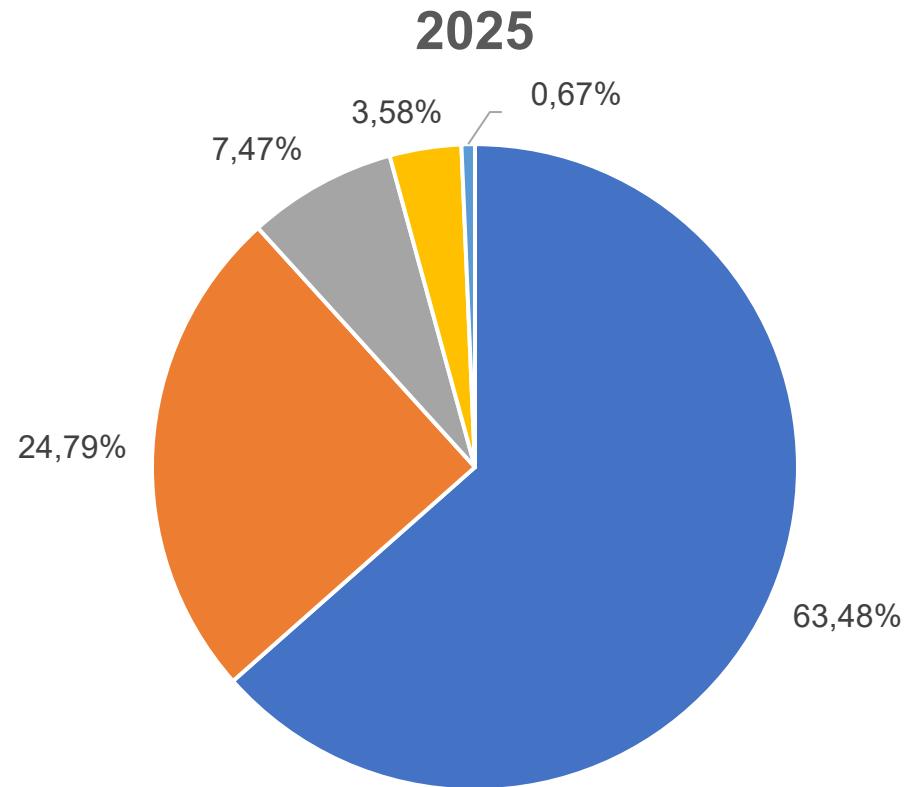
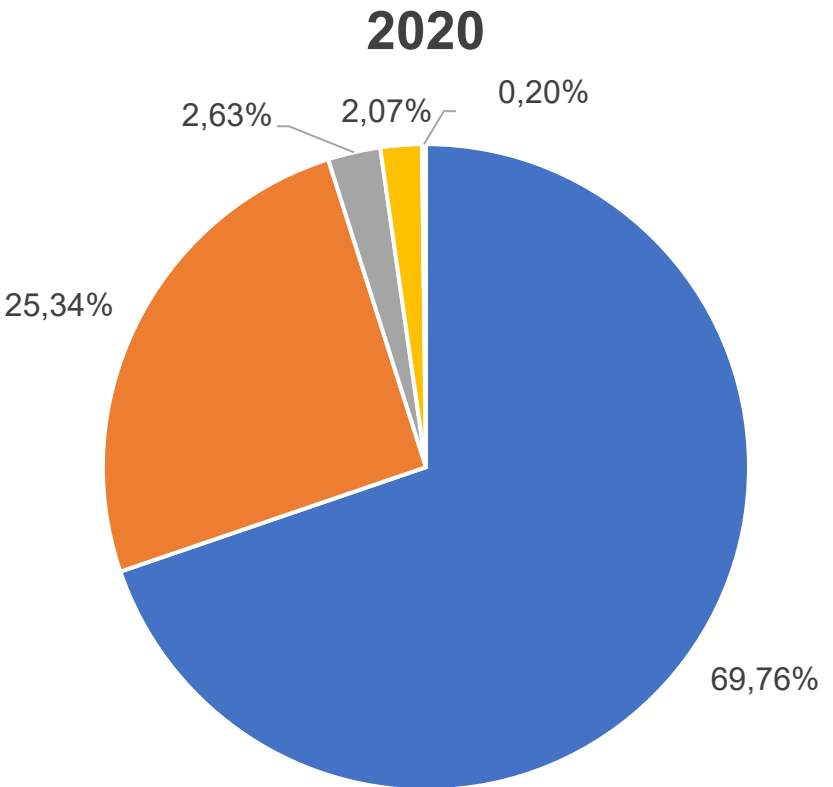
GENERATORS

- C5**
EB 5308
EB 5800
- C6**
EB 500 FF
EB 6000
Dynophen
gris sans BG

2020 vs. 2025 in Varnish Classes



2020 vs. 2025 Sales by Continents



■ Europe ■ APAC ■ North America ■ Latin America ■ Middle East

■ Europe ■ APAC ■ North America ■ Latin America ■ Middle East

- » Varnish volumes reflect how electrical steel applications evolve
- » Clear shift towards more advanced insulation concepts
- » Strong growth of bonding varnishes as important part of the system
- » Markets are becoming more global - but requirements remain differentiated

Varnish volumes are not just a result of the market - they mirror its direction.

